

EASYTAX™

Application A

All EasyTax™ applicants must fill in this page completely before returning to Money Mart. If you have any questions, call 1-800-361-1407.

TAX YEAR

PERSONAL INFORMATION

Mr/Mrs/Ms	Last Name	First Name	Social Insurance Number - - -	Date of Birth m/d/yr / /
Apt #	Street Name and Number		City	
Province	Postal Code	Email	Phone Number ()	

MARITAL STATUS

On December 31, your marital status was:	Married <input type="checkbox"/>	Common-Law <input type="checkbox"/>	Widowed <input type="checkbox"/>	Has your marital status changed since your last return?	<input type="checkbox"/> NO	<input type="checkbox"/> YES
	Divorced <input type="checkbox"/>	Separated <input type="checkbox"/>	Single <input type="checkbox"/>		If YES, what date?(m/d/yr) / /	

Note: If Married or Common-Law, you must fill out Application B. If you are Married or Common-Law AND have Dependents, we need to process your spouse's tax return as well

What Province was your place of residence on December 31, of last year?	
Did you move in or out of Canada last year?	<input type="checkbox"/> NO <input type="checkbox"/> YES
Is your name different from last year's return?	<input type="checkbox"/> NO <input type="checkbox"/> YES
I submit my name for the National Register of Electors (Elections Canada). (Applies to Canadian Citizens only).	<input type="checkbox"/> NO <input type="checkbox"/> YES
I am applying for the GST Credit* (Spouse/common-law partners cannot also claim, but must file a tax return).	<input type="checkbox"/> NO <input type="checkbox"/> YES

CHILDREN

Are you supporting children or other dependants that live with you Full Time?	<input type="checkbox"/> NO <input type="checkbox"/> YES	If YES, AND you are Married or Common-law, we must process your spouse's tax return as well-you must also fill in Application B including all children and dependants.
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INCOME/EARNINGS

Number of jobs last year? _____	T4s required for each job	
Did you receive a T4E for benefits or repayment of EI benefits?	<input type="checkbox"/> NO <input type="checkbox"/> YES	
Did you or your spouse/common-law partner receive a T5007 for Social Assistance or WCB payments?	<input type="checkbox"/> NO <input type="checkbox"/> YES	If so, the individual with the higher net income should claim these amounts. T5007 will be required.
Did you or your spouse receive the Universal Child Care Benefit?	<input type="checkbox"/> NO <input type="checkbox"/> YES	UCCB must be claimed by the spouse with the lower income.
Did you receive any income from investment (T5/T3) or retirement (T4RSP, T4RIF, T4A, T4AP, T4OAS)?	<input type="checkbox"/> NO <input type="checkbox"/> YES	All copies of tax forms required.
Did you receive spousal support?*	<input type="checkbox"/> NO <input type="checkbox"/> YES	Amount? _____
Did you receive child support?*	<input type="checkbox"/> NO <input type="checkbox"/> YES	Amount? _____ Date of custody agreement? _____
Did you receive any other income for which you do not have a slip (i.e. gratuities, missing T4's etc)?	<input type="checkbox"/> NO <input type="checkbox"/> YES	Amount? _____

*Note: 100% of spousal support is taxable, Child support pre May 1997 is taxable.

CREDITS/DEDUCTIONS

RRSP contribution	<input type="checkbox"/> NO <input type="checkbox"/> YES	CRA Notice of Assessment indicating RRSP deduction limit is required.
Are you applying for Rental or Property Tax Credit? (Ontario and Manitoba only)	<input type="checkbox"/> NO <input type="checkbox"/> YES	A rental statement or receipts signed by your landlord required. Only one spouse may claim.
Are you claiming education amounts or tuition for yourself?	<input type="checkbox"/> NO <input type="checkbox"/> YES	T2202A required.
Are you transferring education amounts or tuition from a dependant?	<input type="checkbox"/> NO <input type="checkbox"/> YES	Require T2202A, signed by your dependant if transferred to you.
Are you claiming charitable or political donations, medical expenses, or other claims?	<input type="checkbox"/> NO <input type="checkbox"/> YES	Official receipts required.
Are you claiming deductions or credits from prior tax years?	<input type="checkbox"/> NO <input type="checkbox"/> YES	CRA Notice of Assessment for proof of carry forward amount required.
Did you pay spousal support payments?*	<input type="checkbox"/> NO <input type="checkbox"/> YES	Amount? _____
Did you pay child support payments?*	<input type="checkbox"/> NO <input type="checkbox"/> YES	Amount? _____

*Note: 100% of spousal support is deductible. Child support pre May 1997 agreements is deductible, (Copy of agreement is required).

SUPPORT PAID TO*:

Last Name	First Name	Social Insurance Number - - -
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*Note: Require receipts AND copy of written agreement or court order

Have you previously claimed a disability amount deduction for yourself?*	<input type="checkbox"/> NO <input type="checkbox"/> YES	*Note: You will need to provide proof of eligibility for disability claim.
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I confirm that the information provided, and any documents attached are correct, complete and fully disclose all of my income.
I authorize Money Mart to verify the information provided and prepare my Income Tax Return based on this information.

Signature _____

Date _____



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